

≪"We Help You Help Yourself" 為

UNCONTESTED DIVORCE - CALIFORNIA



PART "A"

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THE POCKET LAWYER[®]

Document Preparation Service Workbook

"Self-Help" Series

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The **POCKET LAWYER®** Document Preparation Service

Divorce Client Questionnaire

| husba | RUCTIONS: Answer <u>All</u> questions wind's information and a "W" before wind solution of Marriage Legal Separate | fe's info | ormation | Toda | y's date | | |
|-------|---|-----------|------------|----------------|-----------|------------------|---------------|
| | | | | | | below or attack | |
| 1 | Your first name (Petitioner) Mid | | | Iiddle Last | | | |
| 2 | Social Security # | | D | ate of | Birth | | |
| 3 | Street Address | | | | | | |
| 4 | City State | | | | | Zip Code | |
| 5 | County of residence | | Lived | in Cou | nty for a | at least 3 month | ns 🗆 Yes 🗆 No |
| 6 | Mailing Address (if different) | | | | | | |
| 7 | Telephone, home | | Т | elepho | one, busi | ness | |
| 8 | Email Telephone, cell | | | | | | |
| 9 | Resident of California for at least 6 months Yes No Drivers License # | | | | | | |
| 10 | Spouse's first name (Respondent) Mie | | | ldle Last | | Last | |
| 11 | Social Security # | | | Date of Birth | | | |
| 12 | Street Address | | | | | | |
| 13 | City Sta | | | State Zip Code | | Zip Code | |
| 14 | County of residence Liv | | | in Cou | nty for a | at least 3 month | ns 🗆 Yes 🗆 No |
| 15 | Mailing Address (if different) | | | | | | |
| 16 | Telephone, home | | Т | elepho | one, busi | ness | |
| 17 | Resident of California for at least 6 n | nonths [| ⊐Yes □ |] No | Drivers | License # | |
| 18 | List <u>all</u> your residences during the las | st two (2 | 2) years a | nd dat | es | | |
| 19 | Address | | | | | | Dates |
| 20 | Address | | | | | | Dates |
| 21 | Address | | | | | | Dates |
| 22 | Date of marriage | P | lace of m | arriag | e | | |
| 23 | Date of separation | Period | between | marria | ge and s | eparation: Yea | rs Months |
| 24 | Name of 1 st child | | | | | Relatio | onship |
| 25 | SS# | | Date | of birt | h | | |
| 26 | State, City and Country born Currently lives with whom | | | | | | |

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| Divor | ce Client Questionnaire (Continued) | | | | | |
|-------|--|----------------------|--------------------------|------------------------|--|--|
| 27 | Name of 2 nd child | | | Relationship | | |
| 28 | SS# | of birth | | | | |
| 29 | State, City and Country born | Currently lives with | h whom | | | |
| 30 | Name of 3 rd child | | | Relationship | | |
| 31 | SS# | Date | of birth | | | |
| 32 | State, City and Country born | h whom | | | | |
| 33 | During the last five (5) years each minor child has lived in no state other than California and with no person other than petitioner or respondent or both \Box Yes \Box No | | | | | |
| 34 | Petitioner has not participated in any capacity in any litigation or proceeding in any state concerning custody of any minor child of this marriage \Box Yes \Box No | | | | | |
| 35 | Petitioner has no information of any pending custody proceeding or of any person not a party to this proceeding who has physical custody or claims to have custody or visitation rights concerning any minor child of this marriage □ Yes □ No | | | | | |
| | If additional space is needed, number a | and in | sert below or use se | eparate sheet. | | |
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| 36 | 36 YOU CAN USE THE SUMMARY DISSOLUTION PROCEDURE ONLY IF ALL OF THE FOLLOWING STATEMENTS ARE TRUE: | | | | | |
| 37 | We have both read and understand the Summar | | | | | |
| 38 | We have been married no longer than five years | s 🗆 Ye | s 🗆 No 🛛 Date | e of Marriage | | |
| 39 | No children were born to us before or during our marriage \Box Yes \Box No | | | | | |
| 40 | We have no adopted children under 18 years of | age □ | Yes 🗆 No | | | |
| 41 | The wife is not now pregnant \Box Yes \Box No | | | | | |
| 42 | Neither of us owns any part of any land or build | lings 🗆 |] Yes 🛛 No | | | |
| 43 | Our community property is not worth more than | n \$33,0 | 00. \Box Yes \Box No | (Do not count cars) | | |
| 44 | Neither of us has separate property worth more | than \$3 | 33,000. □ Yes □ I | No (Do not count cars) | | |
| 45 | Our community obligations are less than \$5,000 |). 🗆 Y | es 🗆 No (Do not | count cars) | | |
| 46 | At least one of us has lived in California for the we are filing for Dissolution for the past three n | - | - | - | | |

| Divor | ce Client Questionnaire (Contin | ued) | | | | | | | |
|-------|--|--------------------|----------------|------------------------|--------------------|--|--|--|--|
| 47 | We have prepared and signed an agreement which states how we want our possessions and our debts to be divided between us (Or which states that we have no community property or community debts) \Box Yes \Box No | | | | | | | | |
| 48 | We will both sign the Joint Petition and all other papers needed to carry out this agreement | | | | | | | | |
| 49 | We both want to end the marri | age because of se | erious perman | ent differences 🗆 Ye | s 🗆 No | | | | |
| 50 | We have both agreed to use the procedure \Box Yes \Box No | e Summary Disso | olution proced | ure rather than the Ro | egular Dissolution | | | | |
| 51 | We are both aware that there is the divorce \Box Yes \Box No | s a six-month wai | ting period du | uring which time eith | er of us can stop | | | | |
| 52 | We are both aware that our ma of us files with the County Cle | | | | aiting period, one | | | | |
| 53 | We are both aware that after the Dissolution becomes final, neither of us has any right to expect money or support from the other, except for what is included in the Property Settlement Agreement \Box Yes \Box No | | | | | | | | |
| 54 | We are both aware that by cho that we would have if we had u | - | • | | | | | | |
| | If additional space is n | eeded, number | and insert be | low or use separate | sheet. | | | | |
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| | | | | | | | | | |
| | SETTL | EMENT AGR | EEMENTI | INFORMATION | | | | | |
| 55 | If minor child visitation and ot box \square and complete and attack | | | | | | | | |
| 56 | Community property ite | ems are those iten | ns earned or p | urchased while you v | vere married. | | | | |
| 57 | COMMUNITY PROPERTY ITEM | ACCOUNT # | AMOUNT | (W) RECEIVES | (H) RECEIVES | | | | |
| | | Acco | ounts | | | | | | |
| 58 | Bank Account | | | | | | | | |
| 59 | Bank Account | | | | | | | | |
| 60 | Credit Union Account | | | | | | | | |
| 61 | Retirement Funds | | | | | | | | |
| 62 | Cash Value of Insurance | | | | | | | | |
| 63 | Stocks / Bonds | | | | | | | | |
| | | | | | | | | | |

| DIVO | rce Client Questionnaire (Contin | ued) | | | | |
|--|---|-----------|-------------|------------|---------------------|--------------|
| Com | mmunity property items owned outright | | | FMV | (W) RECEIVES | (H) RECEIVES |
| 64 | Sports Gear | | | | | |
| 65 | Furniture | | | | | |
| 66 | Household Items | | | | | |
| 67 | Tools | | | | | |
| 68 | Interest In Business | | | | | |
| 69 | Jewelry | | | | | |
| 70 | OTHER | | | | | |
| 71 | OTHER | | | | | |
| 72 | OTHER | | | | | |
| 73 | OTHER | | | | | |
| 74 | SUBTOTAL | | | | | |
| | If additional space is n | eeded, nu | umber and | insert be | low or use separate | sheet. |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | ught On C | | | ning Balance | |
| 75 | COMMUNITY PROPERTY ITEM | FMV | AMT OWED | NET FMV | (W) RECEIVES | (H) RECEIVES |
| 76 | Stereo Equipment | | | | | |
| 77 | | | | | | |
| | Appliances | | | | | |
| 78 | Appliances Furniture | | | | | |
| 78 79 | | | | | | |
| | Furniture | | | | | |
| 79 | Furniture Tools | | | | | |
| 79 80 | Furniture Tools OTHER | | | | | |
| 79 80 81 | Furniture Tools OTHER OTHER | | | | | |
| 79 80 81 82 | Furniture Tools OTHER OTHER OTHER | | | | | |
| 79 80 81 82 83 | Furniture Tools OTHER OTHER OTHER OTHER | | | | | |
| 79 80 81 82 83 84 | Furniture Tools OTHER OTHER OTHER OTHER OTHER | eeded, nu | imber and | insert be | low or use separate | sheet. |
| 79 80 81 82 83 84 | Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL | eeded, nu | imber and | insert be | low or use separate | sheet. |
| 79 80 81 82 83 84 | Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL | eeded, nu | imber and | insert be | low or use separate | sheet. |
| 79 80 81 82 83 84 | Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL | eeded, nu | imber and | insert be | low or use separate | sheet. |

| Divo | ce Client Questionnaire (Continued) | | | | | | | |
|--------|--|----------|------------|------------|---------------------|--------------|--|--|
| Separa | Separate property is property owned by a spouse before the marriage or acquired after the marriage by gift or inheritance. | | | | | | | |
| 86 | SEPARATE PROPERTY ITI | EM | ACCO | UNT # | (W) RECEIVES | (H) RECEIVES | | |
| | Accounts | | | | | | | |
| 87 | Bank Account | | | | | | | |
| 88 | Bank Account | | | | | | | |
| 89 | Credit Union Account | | | | | | | |
| 90 | Retirement Funds | | | | | | | |
| 91 | Cash Value of Insurance | | | | | | | |
| 92 | Stocks/Bonds | | | | | | | |
| | | Item | ns Owned | l Outrigh | it | | | |
| 93 | Jewelry | | | | | | | |
| 94 | OTHER | | | | | | | |
| 95 | OTHER | | | | | | | |
| 96 | OTHER | | | | | | | |
| 97 | OTHER | | | | | | | |
| 98 | OTHER | | | | | | | |
| 99 | OTHER | | | | | | | |
| 100 | OTHER | | | | | | | |
| 101 | OTHER | | | | | | | |
| 102 | OTHER | | | | | | | |
| 103 | OTHER | | | | | | | |
| 104 | SUBTOTAL | | | | | | | |
| | Items Bought | On Cred | | | ning Balance | | | |
| 105 | SEPARATE PROPERTY ITEM | FMV | AMT DUE | NET FMV | (W) RECEIVED | (H) RECEIVED | | |
| 106 | OTHER | | | | | | | |
| 107 | OTHER | | | | | | | |
| 108 | OTHER | | | | | | | |
| 109 | OTHER | | | | | | | |
| 110 | OTHER | | | | | | | |
| 111 | SUBTOTAL | | | | | | | |
| | If additional space is neede | ed, numł | per and i | nsert be | low or use separate | sheet. | | |
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| Divor | ce Client Questionnaire (Conti | nued) | | | | | |
|-------|---|----------------|---------------|---|---------------|--|--|
| 112 | COMMUNITY OBLIGATION ITEM (Debts) | ACCOUNT # | AMOUNT | (W) WILL PAY | (H) WILL PAY | | |
| 113 | | | | | | | |
| 114 | | | | | | | |
| 115 | | | | | | | |
| 116 | | | | | | | |
| 117 | | | | | | | |
| 118 | | | | | | | |
| 119 | | | | | | | |
| 120 | | | | | | | |
| 121 | | | | | | | |
| 122 | | | | | | | |
| 123 | SUBTOTAL | | | | | | |
| | If additional space is 1 | needed, number | and insert be | low or use separate | sheet. | | |
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| 124 | Detition on's competions | INCOME INI | | | unlata di | | |
| 124 | Petitioner's occupation: Are you presently employed [| | | vear of education cor did you start work t | - | | |
| 125 | If Yes, name, address and pho | | | ulu you start work t | nere : | | |
| | If No, when did you last work | (month/year) | What w | ere your gross mont | hly earnings? | | |
| 126 | Net monthly income | | Other mo | ney received | | | |
| 127 | What is the total of minor chil | | | 11 | | | |
| 128 | Total monthly expenses from Amount of these expenses pai | | ISE INFORM | ATION: (See attach | ed form). | | |
| 129 | My estimate of the other party's gross monthly income is: | | | | | | |

| Divo | Divorce Client Questionnaire (Continued) | | | | | | | | |
|----------------|--|----------------------------------|------------|----------|--------------------------------------|--------------------------------|---------|-------------------|-----------------------------|
| | If additional space is needed, number and insert below or use separate sheet. | | | | | | | | |
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| | | | | | | | | | |
| 130 | Respondent's occupat | ion: | | | | Highest ye | ar of e | education | n completed? |
| | Are you presently employed \Box Yes \Box No If Yes, when did you start work there? | | | | | | | | |
| 131 | If Yes, name, address and phone number of employer: | | | | | | | | |
| | If No, when did you last work (month/year)What were your gross monthly earnings? | | | | | | | monthly earnings? | |
| 132 | Net monthly income | | | | | Other mon | ey rec | eived | |
| 133 | What is the total of m | | • | 0 | • | 0 | | | |
| 134 | Total monthly expense Amount of these expe | | | | ISE | INFORMA | ATION | <u>I:</u> (See a | ttached form) |
| 135 | My estimate of the oth | ner party's g | gross mo | onthly | inco | ome is: | | | |
| | REQ | UEST FOI | R WAIV | /ER o | f C | OURT COS | STS a | nd FEE | S |
| 136 | This request for waive | er of court c | osts and | fees i | s fo | r 🗆 Petition | ner | 🗆 Resp | pondent |
| 137 | How many people in | your family | that you | ı supp | ort? | | | | |
| 138 | How much do you rec | eive in gros | ss wages | s, per r | non | th? | | | |
| 139 | Do you receive any w YES, type and amoun | | oility, ur | nemplo | oym | ent or other | finan | cial assi | stance □ Yes □ No If |
| 140 | Do you have a bank a | ccount ? \Box | Yes 🗆 | No | | Balance? | | | |
| 141 | Monthly Expenses: | Rent | | Food | 1 | | Utilit | ies/ pho | ne |
| 142 | Clothing | Laundr | у | | | Medical/ D | Dental | | Insurance |
| 143 | School/ Child care | | | Chil | ld/ spousal support (prior marriage) | | | | |
| 144 | Transportation/ auto e | xpenses | | | | Installment | t payn | nents | |
| 145 | Wage assignments | | Other e | expens | ses | | | TOTAI | |
| 146 | | Petitione | er reques | sts the | fol | lowing (cho | ose on | nly one): | |
| Dis differe | ssolution of Marriage base | ed on irrecon | ncilable | | | Nullity of vo | oidable | e marriag | e based on force |
| Dis Dis | ssolution of Marriage bas | ed on incural | ble insan | ity | | Nullity of vo | oidable | marriag | e based on fraud |
| 🛛 Nu | llity of void marriage bas | ed on incestu | ious mar | riage | | Nullity of vo time of marri | | e marriag | e based on petitioner's age |
| 🛛 Nu | llity of void marriage bas | ed on bigam | nous mar | riage | | Nullity of vo urriage | oidable | e marriag | e based on prior existing |
| Le Le | gal Separation of the partity | ies based on | incurable | e | | Nullity of vo | oidable | e marriag | e based on unsound mind |
| Leg differe | gal Separation of the parti ences | ies based on | irreconci | lable | | Nullity of vo capacity | oidable | marriag | e based on physical |
| 147 | Does the wife want he | ere former n | ame res | tored? | | Yes 🛛 No | | | |
| | | | | | | | | | |

| Divorce Client | Questionnaire | (Continued) |
|-----------------------|---------------|-------------|
|-----------------------|---------------|-------------|

| DIVOI | ce Chent Questionnaire (Continued) | | | |
|--|--|--|--|--|
| | If additional space is needed, number and insert below or use separate sheet. | | | |
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| | ACKNOWLEDGEMENT and SIGNATURE | | | |
| 148 | Do you want us to file your Divorce papers? Yes No | | | |
| 149 | Do you want us to make copies and conform the papers for filing? \Box Yes \Box No | | | |
| | This Acknowledgement must be signed by Petitioner and Respondent for a Summary Dissolution | | | |
| 150 | Petition | | | |
| I (We), acknowledge that the information provided by me in this Workbook is true and accurate to the best of my knowledge. I further acknowledge that I am going to do my own divorce and want the POCKET LAWYER [®] Document Preparation Service to assist me by performing certain document preparation services, according to my instructions. I will be solely responsible for the information contained in these documents and will have the opportunity to review the completed documents before they are filed. I understand that the POCKET LAWYER Document Preparation Service does <u>not</u> render legal advice or legal services and is acting solely at my direction and pursuant to my decisions. I further understand that I have the right to handle my own legal matters and act as my own attorney, but that the advice of an attorney may be necessary. The POCKET LAWYER encourages attorney participation and will provide a list of attorney referrals, at my request. I hereby relieve the POCKET LAWYER from any liability whatsoever, regarding this divorce matter, and agree to hold them harmless from any damages I may suffer and understand that my sole relief is limited to the return of any fee paid for the preparation of these documents. | | | | |
| Signa | ture Date | | | |
| Print | name | | | |
| Signa | ture Date | | | |
| Print | name | | | |
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