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≪"We Help You Help Yourself" 為

### **UNCONTESTED DIVORCE - CALIFORNIA**



PART "A"

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## THE POCKET LAWYER<sup>®</sup>

**Document Preparation Service Workbook** 

"Self-Help" Series

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### The **POCKET LAWYER®** Document Preparation Service

#### Divorce Client Questionnaire

husba	RUCTIONS: Answer <u>All</u> questions wind's information and a "W" before wind solution of Marriage  Legal Separate	fe's info	ormation	Toda	y's date		
						below or attack	
1	Your first name (Petitioner) Mid			Iiddle Last			
2	Social Security #		D	ate of	Birth		
3	Street Address						
4	City State					Zip Code	
5	County of residence		Lived	in Cou	nty for a	at least 3 month	ns 🗆 Yes 🗆 No
6	Mailing Address (if different)						
7	Telephone, home		Т	elepho	one, busi	ness	
8	Email Telephone, cell						
9	Resident of California for at least 6 months  Yes  No Drivers License #						
10	Spouse's first name (Respondent) Mie			ldle Last		Last	
11	Social Security #			Date of Birth			
12	Street Address						
13	City Sta			State Zip Code		Zip Code	
14	County of residence Liv			in Cou	nty for a	at least 3 month	ns 🗆 Yes 🗆 No
15	Mailing Address (if different)						
16	Telephone, home		Т	elepho	one, busi	ness	
17	Resident of California for at least 6 n	nonths [	⊐Yes □	] No	Drivers	License #	
18	List <u>all</u> your residences during the las	st two (2	2) years a	nd dat	es		
19	Address						Dates
20	Address						Dates
21	Address						Dates
22	Date of marriage	P	lace of m	arriag	e		
23	Date of separation	Period	between	marria	ge and s	eparation: Yea	rs Months
24	Name of 1 <sup>st</sup> child					Relatio	onship
25	SS#		Date	of birt	h		
26	State, City and Country born     Currently lives with whom						

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Divor	ce Client Questionnaire (Continued)					
27	Name of 2 <sup>nd</sup> child			Relationship		
28	SS#	of birth				
29	State, City and Country born	Currently lives with	h whom			
30	Name of 3 <sup>rd</sup> child			Relationship		
31	SS#	Date	of birth			
32	State, City and Country born	h whom				
33	During the last five (5) years each minor child has lived in no state other than California and with no person other than petitioner or respondent or both $\Box$ Yes $\Box$ No					
34	Petitioner has not participated in any capacity in any litigation or proceeding in any state concerning custody of any minor child of this marriage $\Box$ Yes $\Box$ No					
35	Petitioner has no information of any pending custody proceeding or of any person not a party to this proceeding who has physical custody or claims to have custody or visitation rights concerning any minor child of this marriage □ Yes □ No					
	If additional space is needed, number a	and in	sert below or use se	eparate sheet.		
36	36 YOU CAN USE THE SUMMARY DISSOLUTION PROCEDURE ONLY IF ALL OF THE FOLLOWING STATEMENTS ARE TRUE:					
37	We have both read and understand the Summar					
38	We have been married no longer than five years	s 🗆 Ye	s 🗆 No 🛛 Date	e of Marriage		
39	No children were born to us before or during our marriage $\Box$ Yes $\Box$ No					
40	We have no adopted children under 18 years of	age □	Yes 🗆 No			
41	The wife is not now pregnant $\Box$ Yes $\Box$ No					
42	Neither of us owns any part of any land or build	lings 🗆	] Yes 🛛 No			
43	Our community property is not worth more than	n \$33,0	00. $\Box$ Yes $\Box$ No	(Do not count cars)		
44	Neither of us has separate property worth more	than \$3	33,000. □ Yes □ I	No (Do not count cars)		
45	Our community obligations are less than \$5,000	). 🗆 Y	es 🗆 No (Do not	count cars)		
46	At least one of us has lived in California for the we are filing for Dissolution for the past three n	-	-	-		

Divor	ce Client Questionnaire (Contin	ued)							
47	We have prepared and signed an agreement which states how we want our possessions and our debts to be divided between us (Or which states that we have no community property or community debts) $\Box$ Yes $\Box$ No								
48	We will both sign the Joint Petition and all other papers needed to carry out this agreement								
49	We both want to end the marri	age because of se	erious perman	ent differences 🗆 Ye	s 🗆 No				
50	We have both agreed to use the procedure $\Box$ Yes $\Box$ No	e Summary Disso	olution proced	ure rather than the Ro	egular Dissolution				
51	We are both aware that there is the divorce $\Box$ Yes $\Box$ No	s a six-month wai	ting period du	uring which time eith	er of us can stop				
52	We are both aware that our ma of us files with the County Cle				aiting period, one				
53	We are both aware that after the Dissolution becomes final, neither of us has any right to expect money or support from the other, except for what is included in the Property Settlement Agreement $\Box$ Yes $\Box$ No								
54	We are both aware that by cho that we would have if we had u	-	•						
	If additional space is n	eeded, number	and insert be	low or use separate	sheet.				
	SETTL	EMENT AGR	EEMENTI	INFORMATION					
55	If minor child visitation and ot box $\square$ and complete and attack								
56	Community property ite	ems are those iten	ns earned or p	urchased while you v	vere married.				
57	COMMUNITY PROPERTY ITEM	ACCOUNT #	AMOUNT	(W) RECEIVES	(H) RECEIVES				
		Acco	ounts						
58	Bank Account								
59	Bank Account								
60	Credit Union Account								
61	Retirement Funds								
62	Cash Value of Insurance								
63	Stocks / Bonds								

DIVO	rce Client Questionnaire (Contin	ued)				
Com	mmunity property items owned outright			FMV	(W) RECEIVES	(H) RECEIVES
64	Sports Gear					
65	Furniture					
66	Household Items					
67	Tools					
68	Interest In Business					
69	Jewelry					
70	OTHER					
71	OTHER					
72	OTHER					
73	OTHER					
74	SUBTOTAL					
	If additional space is n	eeded, nu	umber and	insert be	low or use separate	sheet.
		ught On C			ning Balance	
75	COMMUNITY PROPERTY ITEM	FMV	AMT OWED	NET FMV	(W) RECEIVES	(H) RECEIVES
76	Stereo Equipment					
77						
	Appliances					
78	Appliances Furniture					
78 79						
	Furniture					
79	Furniture Tools					
79 80	Furniture Tools OTHER					
79 80 81	Furniture Tools OTHER OTHER					
79 80 81 82	Furniture Tools OTHER OTHER OTHER					
79 80 81 82 83	Furniture Tools OTHER OTHER OTHER OTHER					
<ul> <li>79</li> <li>80</li> <li>81</li> <li>82</li> <li>83</li> <li>84</li> </ul>	Furniture Tools OTHER OTHER OTHER OTHER OTHER	eeded, nu	imber and	insert be	low or use separate	sheet.
<ul> <li>79</li> <li>80</li> <li>81</li> <li>82</li> <li>83</li> <li>84</li> </ul>	Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL	eeded, nu	imber and	insert be	low or use separate	sheet.
<ul> <li>79</li> <li>80</li> <li>81</li> <li>82</li> <li>83</li> <li>84</li> </ul>	Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL	eeded, nu	imber and	insert be	low or use separate	sheet.
<ul> <li>79</li> <li>80</li> <li>81</li> <li>82</li> <li>83</li> <li>84</li> </ul>	Furniture Tools OTHER OTHER OTHER OTHER OTHER SUBTOTAL	eeded, nu	imber and	insert be	low or use separate	sheet.

Divo	ce Client Questionnaire (Continued)							
Separa	Separate property is property owned by a spouse before the marriage or acquired after the marriage by gift or inheritance.							
86	SEPARATE PROPERTY ITI	EM	ACCO	UNT #	(W) RECEIVES	(H) RECEIVES		
	Accounts							
87	Bank Account							
88	Bank Account							
89	Credit Union Account							
90	Retirement Funds							
91	Cash Value of Insurance							
92	Stocks/Bonds							
		Item	ns Owned	l Outrigh	it			
93	Jewelry							
94	OTHER							
95	OTHER							
96	OTHER							
97	OTHER							
98	OTHER							
99	OTHER							
100	OTHER							
101	OTHER							
102	OTHER							
103	OTHER							
104	SUBTOTAL							
	Items Bought	On Cred			ning Balance			
105	SEPARATE PROPERTY ITEM	FMV	AMT DUE	NET FMV	(W) RECEIVED	(H) RECEIVED		
106	OTHER							
107	OTHER							
108	OTHER							
109	OTHER							
110	OTHER							
111	SUBTOTAL							
	If additional space is neede	ed, numł	per and i	nsert be	low or use separate	sheet.		

Divor	ce Client Questionnaire (Conti	nued)					
112	COMMUNITY OBLIGATION ITEM (Debts)	ACCOUNT #	AMOUNT	(W) WILL PAY	(H) WILL PAY		
113							
114							
115							
116							
117							
118							
119							
120							
121							
122							
123	SUBTOTAL						
	If additional space is 1	needed, number	and insert be	low or use separate	sheet.		
124	Detition on's competions	INCOME INI			unlata di		
124	Petitioner's occupation: Are you presently employed [			vear of education cor did you start work t	-		
125	If Yes, name, address and pho			ulu you start work t	nere :		
	If No, when did you last work	(month/year)	What w	ere your gross mont	hly earnings?		
126	Net monthly income		Other mo	ney received			
127	What is the total of minor chil			11			
128	Total monthly expenses from Amount of these expenses pai		ISE INFORM	ATION: (See attach	ed form).		
129	My estimate of the other party's gross monthly income is:						

Divo	Divorce Client Questionnaire (Continued)								
	If additional space is needed, number and insert below or use separate sheet.								
130	Respondent's occupat	ion:				Highest ye	ar of e	education	n completed?
	Are you presently employed $\Box$ Yes $\Box$ No If Yes, when did you start work there?								
131	If Yes, name, address and phone number of employer:								
	If No, when did you last work (month/year)What were your gross monthly earnings?							monthly earnings?	
132	Net monthly income					Other mon	ey rec	eived	
133	What is the total of m		•	0	•	0			
134	Total monthly expense Amount of these expe				ISE	INFORMA	ATION	<u>I:</u> (See a	ttached form)
135	My estimate of the oth	ner party's g	gross mo	onthly	inco	ome is:			
	REQ	UEST FOI	R WAIV	/ER o	f C	OURT COS	STS a	nd FEE	S
136	This request for waive	er of court c	osts and	fees i	s fo	r 🗆 Petition	ner	🗆 Resp	pondent
137	How many people in	your family	that you	ı supp	ort?				
138	How much do you rec	eive in gros	ss wages	s, per r	non	th?			
139	Do you receive any w YES, type and amoun		oility, ur	nemplo	oym	ent or other	finan	cial assi	stance □ Yes □ No If
140	Do you have a bank a	$\operatorname{ccount}$ ? $\Box$	Yes 🗆	No		Balance?			
141	Monthly Expenses:	Rent		Food	1		Utilit	ies/ pho	ne
142	Clothing	Laundr	у			Medical/ D	Dental		Insurance
143	School/ Child care			Chil	ld/ spousal support (prior marriage)				
144	Transportation/ auto e	xpenses				Installment	t payn	nents	
145	Wage assignments		Other e	expens	ses			TOTAI	
146		Petitione	er reques	sts the	fol	lowing (cho	ose on	nly one):	
Dis differe	ssolution of Marriage base	ed on irrecon	ncilable			Nullity of vo	oidable	e marriag	e based on force
Dis Dis	ssolution of Marriage bas	ed on incural	ble insan	ity		Nullity of vo	oidable	marriag	e based on fraud
🛛 Nu	llity of void marriage bas	ed on incestu	ious mar	riage		Nullity of vo time of marri		e marriag	e based on petitioner's age
🛛 Nu	llity of void marriage bas	ed on bigam	nous mar	riage		Nullity of vo urriage	oidable	e marriag	e based on prior existing
Le Le	gal Separation of the partity	ies based on	incurable	e		Nullity of vo	oidable	e marriag	e based on unsound mind
Leg differe	gal Separation of the parti ences	ies based on	irreconci	lable		Nullity of vo capacity	oidable	marriag	e based on physical
147	Does the wife want he	ere former n	ame res	tored?		Yes 🛛 No			

<b>Divorce Client</b>	Questionnaire	(Continued)
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DIVOI	ce Chent Questionnaire (Continued)			
	If additional space is needed, number and insert below or use separate sheet.			
	ACKNOWLEDGEMENT and SIGNATURE			
148	Do you want us to file your Divorce papers?  Yes No			
149	Do you want us to make copies and conform the papers for filing? $\Box$ Yes $\Box$ No			
	This Acknowledgement must be signed by Petitioner and Respondent for a Summary Dissolution			
150	Petition			
I (We), acknowledge that the information provided by me in this Workbook is true and accurate to the best of my knowledge. I further acknowledge that I am going to do my own divorce and want the <b>POCKET</b> <b>LAWYER</b> <sup>®</sup> Document Preparation Service to assist me by performing certain document preparation services, according to my instructions. I will be solely responsible for the information contained in these documents and will have the opportunity to review the completed documents before they are filed. I understand that the <b>POCKET LAWYER</b> Document Preparation Service does <u>not</u> render legal advice or legal services and is acting solely at my direction and pursuant to my decisions. I further understand that I have the right to handle my own legal matters and act as my own attorney, but that the advice of an attorney may be necessary. The <b>POCKET LAWYER</b> encourages attorney participation and will provide a list of attorney referrals, at my request. I hereby relieve the <b>POCKET LAWYER</b> from any liability whatsoever, regarding this divorce matter, and agree to hold them harmless from any damages I may suffer and understand that my sole relief is limited to the return of any fee paid for the preparation of these documents.				
Signa	ture Date			
Print	name			
Signa	ture Date			
Print	name			
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