

THE POCKET LAWYER[®]

Document Preparation Service

/// Workbook ///

✍️ “We Help You Help Yourself” ✍️

UNCONTESTED DIVORCE - CALIFORNIA



PART “A”

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Document Preparation Service Workbook

“Self-Help” Series

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Divorce Client Questionnaire

INSTRUCTIONS: Answer All questions with an answer or a N/A. For Joint questions, put an “H” before husband’s information and a “W” before wife’s information. Today’s date _____
 Dissolution of Marriage Legal Separation Nullity of Marriage Declaration Under Uniform Child Custody Jurisdiction Act. If more space is needed, use the space below or attach blank pages.

1	Your first name (Petitioner)	Middle	Last
2	Social Security #	Date of Birth	
3	Street Address		
4	City	State	Zip Code
5	County of residence	Lived in County for at least 3 months <input type="checkbox"/> Yes <input type="checkbox"/> No	
6	Mailing Address (if different)		
7	Telephone, home	Telephone, business	
8	Email	Telephone, cell	
9	Resident of California for at least 6 months <input type="checkbox"/> Yes <input type="checkbox"/> No	Drivers License #	
10	Spouse’s first name (Respondent)	Middle	Last
11	Social Security #	Date of Birth	
12	Street Address		
13	City	State	Zip Code
14	County of residence	Lived in County for at least 3 months <input type="checkbox"/> Yes <input type="checkbox"/> No	
15	Mailing Address (if different)		
16	Telephone, home	Telephone, business	
17	Resident of California for at least 6 months <input type="checkbox"/> Yes <input type="checkbox"/> No	Drivers License #	
18	List <u>all</u> your residences during the last two (2) years and dates		
19	Address		Dates
20	Address		Dates
21	Address		Dates
22	Date of marriage	Place of marriage	
23	Date of separation	Period between marriage and separation: Years ____ Months ____	
24	Name of 1 st child		Relationship
25	SS#	Date of birth	
26	State, City and Country born		Currently lives with whom

Divorce Client Questionnaire (Continued)		
27	Name of 2 nd child	Relationship
28	SS#	Date of birth
29	State, City and Country born	Currently lives with whom
30	Name of 3 rd child	Relationship
31	SS#	Date of birth
32	State, City and Country born	Currently lives with whom
33	During the last five (5) years each minor child has lived in no state other than California and with no person other than petitioner or respondent or both <input type="checkbox"/> Yes <input type="checkbox"/> No	
34	Petitioner has not participated in any capacity in any litigation or proceeding in any state concerning custody of any minor child of this marriage <input type="checkbox"/> Yes <input type="checkbox"/> No	
35	Petitioner has no information of any pending custody proceeding or of any person not a party to this proceeding who has physical custody or claims to have custody or visitation rights concerning any minor child of this marriage <input type="checkbox"/> Yes <input type="checkbox"/> No	
If additional space is needed, number and insert below or use separate sheet.		
36	YOU CAN USE THE SUMMARY DISSOLUTION PROCEDURE ONLY IF ALL OF THE FOLLOWING STATEMENTS ARE TRUE:	
37	We have both read and understand the Summary Dissolution Information booklet <input type="checkbox"/> Yes <input type="checkbox"/> No	
38	We have been married no longer than five years <input type="checkbox"/> Yes <input type="checkbox"/> No	Date of Marriage
39	No children were born to us before or during our marriage <input type="checkbox"/> Yes <input type="checkbox"/> No	
40	We have no adopted children under 18 years of age <input type="checkbox"/> Yes <input type="checkbox"/> No	
41	The wife is not now pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No	
42	Neither of us owns any part of any land or buildings <input type="checkbox"/> Yes <input type="checkbox"/> No	
43	Our community property is not worth more than \$33,000. <input type="checkbox"/> Yes <input type="checkbox"/> No (Do not count cars)	
44	Neither of us has separate property worth more than \$33,000. <input type="checkbox"/> Yes <input type="checkbox"/> No (Do not count cars)	
45	Our community obligations are less than \$5,000. <input type="checkbox"/> Yes <input type="checkbox"/> No (Do not count cars)	
46	At least one of us has lived in California for the past six months or longer, and in the county where we are filing for Dissolution for the past three months or longer <input type="checkbox"/> Yes <input type="checkbox"/> No	

Divorce Client Questionnaire (Continued)

- 47 We have prepared and signed an agreement which states how we want our possessions and our debts to be divided between us (Or which states that we have no community property or community debts)
 Yes No
- 48 We will both sign the Joint Petition and all other papers needed to carry out this agreement
 Yes No
- 49 We both want to end the marriage because of serious permanent differences Yes No
- 50 We have both agreed to use the Summary Dissolution procedure rather than the Regular Dissolution procedure Yes No
- 51 We are both aware that there is a six-month waiting period during which time either of us can stop the divorce Yes No
- 52 We are both aware that our marriage will be completely ended only if, after the waiting period, one of us files with the County Clerk a Request for Final Judgment Yes No
- 53 We are both aware that after the Dissolution becomes final, neither of us has any right to expect money or support from the other, except for what is included in the Property Settlement Agreement
 Yes No
- 54 We are both aware that by choosing the Summary Dissolution procedure we give up certain rights that we would have if we had used the Regular Dissolution procedure Yes No

If additional space is needed, number and insert below or use separate sheet.

SETTLEMENT AGREEMENT INFORMATION

55 If minor child visitation and other issues are to be agreed upon in a written **Agreement**, check this box and complete and attach the “**Supplemental Settlement Agreement Questionnaire**”.

56 Community property items are those items earned or purchased while you were married.

57	COMMUNITY PROPERTY ITEM	ACCOUNT #	AMOUNT	(W) RECEIVES	(H) RECEIVES
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Accounts

58	Bank Account				
59	Bank Account				
60	Credit Union Account				
61	Retirement Funds				
62	Cash Value of Insurance				
63	Stocks / Bonds				

Divorce Client Questionnaire (Continued)						
Community property items owned outright			FMV	(W) RECEIVES	(H) RECEIVES	
64	Sports Gear					
65	Furniture					
66	Household Items					
67	Tools					
68	Interest In Business					
69	Jewelry					
70	OTHER					
71	OTHER					
72	OTHER					
73	OTHER					
74	SUBTOTAL					
If additional space is needed, number and insert below or use separate sheet.						
Items Bought On Credit With A Remaining Balance						
75	COMMUNITY PROPERTY ITEM	FMV	AMT OWED	NET FMV	(W) RECEIVES	(H) RECEIVES
76	Stereo Equipment					
77	Appliances					
78	Furniture					
79	Tools					
80	OTHER					
81	OTHER					
82	OTHER					
83	OTHER					
84	OTHER					
85	SUBTOTAL					
If additional space is needed, number and insert below or use separate sheet.						

Divorce Client Questionnaire (Continued)

Separate property is property owned by a spouse before the marriage or acquired after the marriage by gift or inheritance.

86	SEPARATE PROPERTY ITEM	ACCOUNT #	(W) RECEIVES	(H) RECEIVES
Accounts				
87	Bank Account			
88	Bank Account			
89	Credit Union Account			
90	Retirement Funds			
91	Cash Value of Insurance			
92	Stocks/Bonds			

Items Owned Outright				
93	Jewelry			
94	OTHER			
95	OTHER			
96	OTHER			
97	OTHER			
98	OTHER			
99	OTHER			
100	OTHER			
101	OTHER			
102	OTHER			
103	OTHER			
104	SUBTOTAL			

Items Bought On Credit With A Remaining Balance						
105	SEPARATE PROPERTY ITEM	FMV	AMT DUE	NET FMV	(W) RECEIVED	(H) RECEIVED
106	OTHER					
107	OTHER					
108	OTHER					
109	OTHER					
110	OTHER					
111	SUBTOTAL					

If additional space is needed, number and insert below or use separate sheet.

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Divorce Client Questionnaire (Continued)

If additional space is needed, number and insert below or use separate sheet.

130	Respondent's occupation:	Highest year of education completed?
131	Are you presently employed <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, when did you start work there? _____ If Yes, name, address and phone number of employer: If No, when did you last work (month/year) What were your gross monthly earnings?	
132	Net monthly income	Other money received
133	What is the total of minor children you are legally obligated to support?	
134	Total monthly expenses from line 2q of <u>EXPENSE INFORMATION</u> : (See attached form) Amount of these expenses paid by others:	
135	My estimate of the other party's gross monthly income is:	

REQUEST FOR WAIVER of COURT COSTS and FEES

136	This request for waiver of court costs and fees is for <input type="checkbox"/> Petitioner <input type="checkbox"/> Respondent		
137	How many people in your family that you support?		
138	How much do you receive in gross wages, per month?		
139	Do you receive any welfare, disability, unemployment or other financial assistance <input type="checkbox"/> Yes <input type="checkbox"/> No If YES, type and amount:		
140	Do you have a bank account? <input type="checkbox"/> Yes <input type="checkbox"/> No Balance?		
141	Monthly Expenses:	Rent	Food
142	Clothing	Laundry	Medical/ Dental
143	School/ Child care	Child/ spousal support (prior marriage)	
144	Transportation/ auto expenses		Installment payments
145	Wage assignments	Other expenses	TOTAL
146	Petitioner requests the following (<i>choose only one</i>):		

<input type="checkbox"/>	Dissolution of Marriage based on irreconcilable differences	<input type="checkbox"/>	Nullity of voidable marriage based on force
<input type="checkbox"/>	Dissolution of Marriage based on incurable insanity	<input type="checkbox"/>	Nullity of voidable marriage based on fraud
<input type="checkbox"/>	Nullity of void marriage based on incestuous marriage	<input type="checkbox"/>	Nullity of voidable marriage based on petitioner's age at time of marriage
<input type="checkbox"/>	Nullity of void marriage based on bigamous marriage	<input type="checkbox"/>	Nullity of voidable marriage based on prior existing marriage
<input type="checkbox"/>	Legal Separation of the parties based on incurable insanity	<input type="checkbox"/>	Nullity of voidable marriage based on unsound mind
<input type="checkbox"/>	Legal Separation of the parties based on irreconcilable differences	<input type="checkbox"/>	Nullity of voidable marriage based on physical incapacity

147	Does the wife want here former name restored? <input type="checkbox"/> Yes <input type="checkbox"/> No
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